



ASX Circular

Date: 9 January 2013

Key topics

1. Asia Pacific Data Centre Group
2. ASX Code: AJDCA
3. Commencement of quotation at 11:30 am AEDST on Wednesday, 9 January 2013.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

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No responsibility is accepted for any inaccuracies contained in the matter published.

ASIA PACIFIC DATA CENTRE GROUP – ADMISSION AND COMMENCEMENT OF OFFICIAL QUOTATION

Asia Pacific Data Centre Trust (the "Trust") and Asia Pacific Data Centre Holdings Limited (the "Company") were admitted to the official list of ASX Limited ("ASX") on Tuesday, 8 January 2013.

One unit in the Trust will be stapled to one share in the Company (the "Stapled Securities") and will be jointly quoted and trade on ASX under the name Asia Pacific Data Centre Group (the "Group") (ASX Code: AJDCA).

Official quotation of the Group's Stapled Securities is expected to commence at 11:30am AEDST on Wednesday, 9 January 2013.

NOTE: Further to the ASX Circular released to the market on 8 January 2013 please note the final instalment of \$0.39 due on the partly paid Stapled Securities is payable on 15 May 2013 and not 21 June 2013.

The date for payment of the final instalment may be deferred by up to 6 months at the Group's discretion - please refer to page 7 of the Prospectus & Product Disclosure Statement dated 3 December 2012.

Quoted Securities: 115,000,100 Stapled Securities partly paid to \$0.61 with \$0.39 payable on 15 May 2013 (total issue price \$1.00)

ASX Code: AJDCA

Time: 11:30am AEDST

Date: 9 January 2013

ASX Trade Abbreviation: APDCDATA

ISIN: AU0000AJDCA2

Home Branch: Sydney

Industry Classification: 4510 Software & Services

Registered Office: Level 4, 88 Creek Street
 Brisbane, QLD 4000
 Ph: (02) 8072 4916
 Fax: (07) 3177 4789

Company Secretary: Francina Turner

Registry: Link Market Services Limited
 Level 15, 324 Queen Street
 Brisbane, QLD 4000

Ph: (07) 3320 2200

Balance Date: 30 June

CHESS: Participating – the Group will also operate an issuer sponsored subregister.

State of Incorporation: Queensland

Dividend Policy: See page 20 of the Group's Prospectus & Product Disclosure Statement dated 3 December 2012.

Activities: Listed data centre real estate investment trust.

ASX restricted securities: None

Unquoted securities: None

For further information please refer to the Group's Prospectus & Product Disclosure Statement dated 3 December 2012.