



ASX Circular

Date: 8 January 2013

Key topics

1. Asia Pacific Data Centre Group
2. ASX Code: AJDCA
3. Commencement of quotation at 11:30 am AEDST on Wednesday, 9 January 2013.

Reading List

Banks
 Client Advisers
 Compliance Managers
 Corporate Advisory
 DTR Operators
 Issuers
 Institutions
 Listing Officers
 ASX Settlement Participants
 Operations Managers (back office)
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Adrian Smythe

Contact

Cormac Murphy

Telephone

(02) 9227 0000

ASX Limited
 ABN 98 008 624 691
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square
 NSW 1215

Internet: <http://www.asx.com.au>

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ASIA PACIFIC DATA CENTRE GROUP – ADMISSION AND COMMENCEMENT OF OFFICIAL QUOTATION

It is anticipated that Asia Pacific Data Centre Trust (the "Trust") and Asia Pacific Data Centre Holdings Limited (the "Company") was admitted to the official list of ASX Limited ("ASX") on Tuesday, 8 January 2013.

One unit in the Trust will be stapled to one share in the Company (the "Stapled Securities") and will be jointly quoted and trade on ASX under the name Asia Pacific Data Centre Group (the "Group") (ASX Code: AJDCA).

Official quotation of the Group's Stapled Securities is expected to commence at 11:30am AEDST on Wednesday, 9 January 2013.

The Stapled Securities are partly paid to \$0.61 with the remaining \$0.39 payable on 21 June 2013 (total issue price \$1.00).

Quoted Securities: 115,000,100 Stapled Securities partly paid to \$0.61 with \$0.39 payable on 21 June 2013.

ASX Code: AJDCA

Expected Time: 11:30am AEDST

Expected Date: 9 January 2013

ASX Trade Abbreviation: APDCDATA

ISIN: AU0000AJDCA2

Home Branch: Sydney

Industry Classification: 4510 Software & Services

Registered Office: Level 4, 88 Creek Street
 Brisbane, QLD 4000
 Ph: (02) 8072 4916
 Fax: (07) 3177 4789

Company Secretary: Francina Turner

Registry: Link Market Services Limited
 Level 15, 324 Queen Street
 Brisbane, QLD 4000
 Ph: (07) 3320 2200

Balance Date: 30 June

CHES: Participating – the Group will also operate an issuer sponsored subregister.

State of Incorporation: Queensland

Dividend Policy: See page 20 of the Group's Prospectus & Product Disclosure Statement dated 3 December 2012.

Activities: Listed data centre real estate investment trust.

ASX restricted securities: None

Unquoted securities: None

For further information please refer to the Group's Prospectus & Product Disclosure Statement dated 3 December 2012.

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