

8 October 2018

**360 Capital Group
NEXTDC Takeover Offer for AJD**

360 Capital Group (ASX: TGP) (Group) notes the announcement today of an unconditional all cash, on-market takeover bid by NEXTDC Limited (ASX: NXT) (NEXTDC) to acquire all the securities in Asia Pacific Data Centre Group (ASX: AJD) it does not already own (the Offer).

Under the Offer, NEXTDC will pay AJD securityholders cash consideration of \$2.00 per security. AJD securityholders will be entitled to a special distribution of \$0.02 per security payable on 14 November 2018 with a record date of 12 October 2018 irrespective of the Offer, together with the September 2018 quarterly distribution of \$0.02 per security declared on 20 September 2018.

The Group intends to accept the Offer in respect of all the securities in AJD it holds in the absence of a superior proposal.

For further information in relation to the Offer refer to the Bidders Statement released by NEXTDC to the ASX today and the AJD Target statement (when available).

John Ballhausen

Chair of the Independent Board Committee of
360 Capital FM Limited

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, property investment and funds management group concentrating on strategic investment and active investment management of property assets. The Group actively invests in direct property assets, property securities, real estate debt and various corporate real estate investments within Australian real estate markets on a private and public equity basis.

360 Capital Group

Incorporating 360 Capital Group Limited ABN 18 113 569 136 & 360 Capital Investment Trust ARSN 104 552 598

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ASX Release