

ASX RELEASE

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11 September 2018

Update – Unitholder meeting to be opened and then immediately cancelled and dissolved

Asia Pacific Data Centre Limited ABN 19 159 624 585 as responsible entity for the Asia Pacific Data Centre Trust (**Responsible Entity**) refers to the Notice of Adjourned Meeting issued by NEXTDC Ltd on 10 September 2018 stating that the adjourned meeting is to be held at 11.00am (Sydney time) on Friday, 14 September 2018 at Herbert Smith Freehills, Level 34, 161 Castlereagh Street, Sydney, NSW 2000 Australia (**Adjourned EGM**).

On 11 September 2018, NEXTDC Ltd, 360 Capital FM Limited (**360 Capital**) and the Responsible Entity undertook that at the Adjourned EGM:

1. the Responsible Entity will appoint an individual selected by it solely for the purpose of overseeing the election of a Chair of the Adjourned EGM;
2. NEXTDC will nominate an individual and will exercise its vote to appoint that individual as Chair;
3. 360 Capital and NEXTDC will not propose any other motions and will vote against any other motion proposed at the Adjourned EGM; and
4. before any other business is considered by the meeting, the Chair will exercise the power conferred on him or her by clause 18.12 of the APDC Trust Constitution by declaring that the meeting is forthwith cancelled and dissolved.

The undertakings were noted by the Supreme Court of New South Wales on 11 September 2018.

Responsible Entity will provide further updates to the market on the Adjourned EGM as appropriate.

Frank Tearle

Executive Director

Asia Pacific Data Centre Limited as responsible entity of Asia Pacific Data Centre Trust