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ASX Release

15 February 2018

Asia Pacific Data Centre – \$280m Indicative Offer

NEXTDC Limited (ASX: NXT) (“**NEXTDC**” or “the **Company**”) refers to Asia Pacific Data Centre Group (ASX: AJD or “**APDC**”) ASX announcement, dated 14 February 2018 titled ‘*Update on Sale Process*’.

APDC states that it has received a non-binding offer from an undisclosed third party which may be prepared to purchase all three data centres owned by the APDC Trust at a headline price of \$280 million, subject to final contracts, securityholder approval, FIRB and other unspecified conditions (“**Indicative Third Party Offer**”).

NEXTDC previously rejected the APDC Trust offer of \$300 million for all three data centre properties.

Should the Indicative Third Party Offer lead to a finalised contract, before proceeding with the sale and securityholder vote, APDC would need to formally offer the data centres to NEXTDC on those terms under the pre-emptive arrangements currently in place.

NEXTDC has not yet received a valid right of first refusal notice and will consider its terms once it receives them before deciding whether or not to exercise its pre-emptive rights. However, based on the limited information about the terms of the sale disclosed by APDC, NEXTDC is not currently prepared to acquire the APDC Trust’s assets at a \$280 million price.

In the meantime, NEXTDC continues to proceed with its proposal to wind up the APDC Trust, and the related court proceedings.

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About NEXTDC

NEXTDC is an ASX200-listed technology company enabling business transformation through innovative data centre outsourcing solutions, connectivity services and infrastructure management software.

As Australia's leading independent data centre operator with a nationwide network of Tier III and IV facilities, NEXTDC provides enterprise-class colocation services to local and international organisations. With a focus on sustainability and renewable energy NEXTDC is leading the industry with award-winning engineering solutions for energy efficiency and NABERS 4.5 star certification.

NEXTDC is extending its leadership in data centre services through the innovative DCIM-as-a-Service software platform, ONEDC®, which enables customers to centrally manage their on-premise and colocated infrastructure; and advanced connectivity services that deliver a range of secure, high-speed interconnections between racks, networks and cloud services.

NEXTDC's Cloud Centre is the online marketplace for the country's largest independent network of carriers, cloud and IT service providers, enabling customers to freely source best of breed suppliers within the NEXTDC Partner community.

NEXTDC is *where the cloud lives*®.

To learn more, visit www.nextdc.com